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# Company In Depth Fundamentals - Profile

Ticker: **KO US EQUITY**

**Coca-Cola Co/The (New York: KO, Currency: USD)**

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

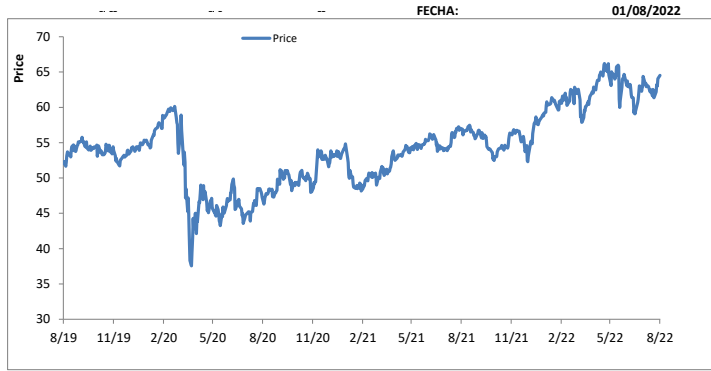
Website: www.coca-colacompany.com  
 Number of Employees: 79,000  
 Ticker: KO US

1 Coca-Cola Plaza Atlanta, GA 30313 United States  
 Phone : 1-404-676-2121  
 Fax : 1-404-676-6792

64.52 +0.35 (0.55%)

The Coca-Cola Company elabora, comercia y distribuye concentrados y jarabes de refrescos. También distribuye y comercia jugos y sus productos. Distribuye sus productos a minoristas y mayoristas en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	64.52	Market Cap (MM)	279,025.1
Open	64.09	Shares Out. (MM)	4,324.6
Previous Close	64.17	Float %	89.6%
Change	0.11	Shares sold short (MM)	34,236,546.0
Change %	0.17	Dividend Yield %	2.7
Day High/Day Low	65.0 / 64.0	Diluted EPS Excl. XO	2.4
52 Wk High/52 Wk low	67.2 / 52.3	P / Diluted EPS Before XO	29.2
Volume (MM)	12.83	Beta	0.73
Avg. Vol - 3 mo (MM)	17.60		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	41,322.0	Cash & ST Invst.	12,625
EBIT - LTM	10,316.0	Total Assets	94,354.0
EBITDA - LTM	11,665.0	Total Debt	44,232.0
Net Income - LTM	9,571.0	Total Liabilities	69,494.0
Total Enterprise Value	311,105	Total Equity	24,860.0
TEV/ Total Revenue	7.5 x	Cash from Operations - LTM	11,646.0
TEV/ EBITDA	26.6 x	Cash From Investing - LTM	-5,663.0
		Cash from Financing -LTM	-6,176.0

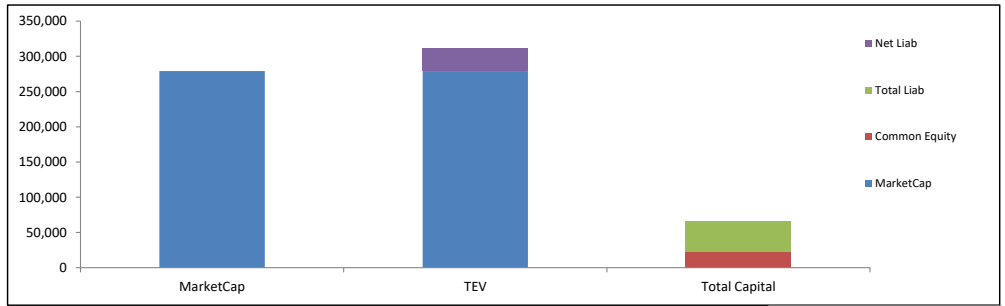
Company Notes	
2016 Q1	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net income includes( after tax, in millions)	A loss of \$380.000 from Impairment of Intangibles
A Loss of 254 from M&A	A loss of \$186.000 from Restructuring
A Loss of 1.6 from derivatives	A loss of \$153.000 from Other One Time Items
A Loss of 1.95 from litigation	A gain of \$1007.000 from Merger/Acquisition Expense
A Loss of 241 from Restructuring	
A Loss of 3 from Other one time charge	2015 Q1
A Tax benefit of 6	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$332.000 from Early Extinguishment of Debt
	A loss of \$428.000 from Other One Time Items
2015 A1	A loss of \$192.000 from Restructuring
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$983 from Restructuring	2014 A1
A loss of \$320 from Early Extinguishment of Debt	GAAP Net income includes:
A loss of \$278 from Other One-Time Items	a loss of \$0.050 per share from Impairment
A loss of \$97 from Merger & Acquisition	a loss of \$0.400 per share from Various One-Time Items
2015 Q4	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q4
A loss of \$456 from Restructuring	GAAP Net Income includes:
A loss of \$217 from Merger & Acquisition	a loss of \$0.010 per share from Impairment
A gain of \$30 from Other One-Time Items	a loss of \$0.250 per share from Various One-Time Items
2015 Q3	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q3
a loss of \$859.000 from Merger/Acquisition Expense	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$216.000 from Restructuring	A loss of \$34.000 from Restructuring
a loss of \$88.000 from Other One Time Items	A gain of \$346.000 from Other One Time Items
a gain of \$6.000 from Discrete Tax Item	
2015 Q2	2014 Q2
	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$140.000 from Impairment of Intangibles

Key Board Members			
Name	Title	Organization	
Maria Elena Lagomasino "Mel"	Ceo/Managing Partner	We Family Offices Llc	
	Ceo/Managing Partner	We Family Offices	
	Lead Director	Coca-Cola Co	
	Board Member	Walt Disney Co	
Barry Diller	Board Member	Americas Society Inc	
	Owner	Match.Com	
	Chairman/Senior Executive	Expedia Group Inc	
	Chairman/Senior Executive/Found lac/Interactivecorp		
Ana Patricia Sautuola Y O'Shea	Board Member	Mgm Resorts International	
	Board Member	Coca-Cola Co	
	Chairman/Founder	Suala Capital Advisers	
	Chairman	Ingenieria De Software	
	Chairman/Executive Director	Banco Santander Sa	
	Chairman	Pagonxt SI	
	Board Member	Santander Holdings Usa Inc	
	Board Member	Santander Bank Na/De	
	Board Member	Coca-Cola Co	
	Board Member	Alliance & Leicester Plc	
Board Member	Banco Santander De Negocios Sa		
Board Member	Santander Asset Management		
Chairman	Santander Investment Services		
Chairman	Portal Universia Sa		
Chairman	Universia Holding SI		
Board Member	Sam Investment Holdings Ltd		
Board Member	Santader Uk Group Holdings Ltd		
Alexis M Herman	Chairman/Ceo	New Ventures Llc	
	Senior Advisor	Nat'l Council Of Negro Women	
	Board Member	Mgm Resorts International	
	Board Member	Coca-Cola Co	

Ticker:	KO US EQUITY	Coca-Cola Co/The										
Period Type:	Annuals	Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco										
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	

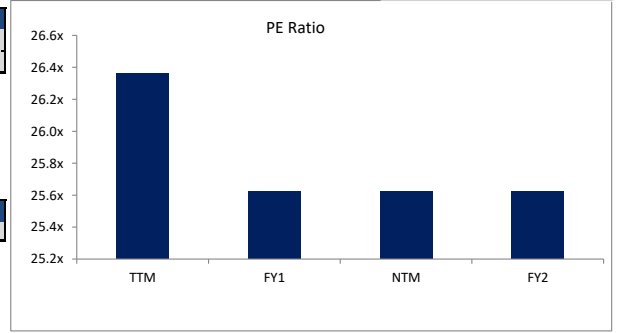
Key Financials	Actuals											LTM		Estimates	
	For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	01/07/2022	01/07/2022	01/07/2022	31/12/2022	31/12/2023	31/12/2024		
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD		
Total Revenue	44,294.0	41,863.0	36,212.0	34,300.0	37,266.0	USD31/12/2020	USD01/07/2022	USD01/07/2022	USD31/12/2022	10,566.4	10,566.4				
Growth Over Prior Year	(3.7%)	(5.5%)	(13.5%)	(5.3%)	8.6%	(11.4%)	17.1%	13.5%	5.2%	5.2%	5.2%	5.2%	01/08/2022		
Gross Profit	26,812.0	25,398.0	22,491.0	21,233.0	22,647.0	19,581.0	23,298.0	24,336.0	--	--	--	--			
Margin %	60.5%	60.7%	62.1%	61.9%	60.8%	--	--	--	--	--	--	--			
EBITDA	10,698.0	10,413.0	9,015.0	10,238.0	11,778.0	10,886.0	12,102.0	11,665.0	3,429.8	3,429.8	3,429.8	3,429.8			
Margin %	24.2%	24.9%	24.9%	29.8%	31.6%	--	--	--	--	--	32.5%	32.5%			
EBIT	8,728.0	8,626.0	7,755.0	9,152.0	10,086.0	8,997.0	10,308.0	10,316.0	3,098.2	3,098.2	3,098.2	3,098.2			
Margin %	19.7%	20.6%	21.4%	26.7%	27.1%	--	--	--	--	--	29.3%	29.3%			
Earnings from Cont. Ops.	7,366.0	6,550.0	1,283.0	6,476.0	8,985.0	7,768.0	9,804.0	9,618.0	--	--	--	--			
Margin %	16.6%	15.6%	3.5%	18.9%	24.1%	--	--	--	--	--	--	--			
Net Income	7,351.0	6,527.0	1,248.0	6,434.0	8,920.0	7,747.0	9,771.0	9,571.0	2,797.1	2,797.1	2,797.1	2,797.1			
Margin %	16.6%	15.6%	3.4%	18.8%	23.9%	--	--	--	--	--	26.5%	26.5%			
Diluted EPS Excl. Extra Items	1.7	1.5	0.3	1.5	2.1	1.8	2.3	2.2	0.6	0.6	0.6	0.6			
Growth Over Prior Year	4.4%	(10.8%)	(80.5%)	417.2%	38.0%	(13.5%)	25.7%	18.2%	(0.5%)	(0.5%)	(0.5%)	(0.5%)			

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	64.52
Shares Out.	4,324.63
Market Capitalization (USD)	279,025.07
- Cash & Short Term Investments	11,619.00
+ Total Debt	41,901.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,798.00
= Total Enterprise Value (USD)	311,105.07
Book Value of Common Equity	23,005.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,798.00
+ Total Debt	41,901.00
= Total Capital	66,704.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	01/07/2022	01/07/2022	01/07/2022	01/07/2022	01/07/2022
TEV/Total Revenue	7.5x	7.5x	29.3x	29.3x	29.3x
TEV/EBITDA	23.9x	26.6x	22.4x	22.4x	22.4x
TEV/EBIT	28.0x	30.1x	24.9x	24.9x	24.9x
P/Diluted EPS Before Extra	26.3x	29.1x			
P/BV	11.1x	12.1x	11.3x	11.3x	11.3x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	26.4x	25.6x	25.6x	25.6x
TEV / EBITDA	26.6x	22.4x	22.4x	22.4x
Price / CF	24.0x	24.4x	24.4x	24.4x
Price / Book	12.1x	11.3x	11.3x	11.3x
Dividend Yield	2.7x	2.8x	2.8x	2.8x



Ticker:	KO US EQUITY
Period Type	Annuals

KO US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alcohólicas

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
<b>Income Statement</b>												
<b>Income Sheet as of:</b>												
<b>Currency</b>	31/12/2011 USD	31/12/2012 USD	31/12/2013 USD	31/12/2014 USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	
Revenue	46,542.00	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	
Other Revenue	-	-	-	-	-	-	-	-	-	-	-	
<b>Total Revenue</b>	<b>46,542.00</b>	<b>48,017.00</b>	<b>46,854.00</b>	<b>45,998.00</b>	<b>44,294.00</b>	<b>41,863.00</b>	<b>36,212.00</b>	<b>34,300.00</b>	<b>37,266.00</b>	<b>33,014.00</b>	<b>38,655.00</b>	
Cost Of Goods Sold	18,215.00	19,053.00	18,421.00	17,889.00	17,482.00	16,465.00	13,721.00	13,067.00	14,619.00	13,433.00	15,357.00	
<b>Gross Profit</b>	<b>28,327.00</b>	<b>28,964.00</b>	<b>28,433.00</b>	<b>28,109.00</b>	<b>26,812.00</b>	<b>25,398.00</b>	<b>22,491.00</b>	<b>21,233.00</b>	<b>22,647.00</b>	<b>19,581.00</b>	<b>23,298.00</b>	
Selling General & Admin Exp. R & D Exp. Depreciation & Amort. Other Operating Expense/(Income)	17,422.00 - - 732.00	17,738.00 - - 447.00	17,310.00 - - 895.00	17,218.00 - - 1,183.00	16,427.00 - - 1,657.00	15,262.00 - - 1,510.00	12,834.00 - - 1,902.00	11,002.00 - - 1,079.00	12,103.00 - - 458.00	12,103.00 - - 458.00	9,731.00 - - 853.00	12,144.00 - - 846.00
<b>Operating Expense., Total</b>	<b>18,154.00</b>	<b>18,185.00</b>	<b>18,205.00</b>	<b>18,401.00</b>	<b>18,084.00</b>	<b>16,772.00</b>	<b>14,736.00</b>	<b>12,081.00</b>	<b>12,561.00</b>	<b>10,584.00</b>	<b>12,990.00</b>	
<b>Operating Income</b>	<b>10,173.00</b>	<b>10,779.00</b>	<b>10,228.00</b>	<b>9,708.00</b>	<b>8,728.00</b>	<b>8,626.00</b>	<b>7,755.00</b>	<b>9,152.00</b>	<b>10,086.00</b>	<b>8,997.00</b>	<b>10,308.00</b>	
Interest Expense	417.00	397.00	463.00	483.00	856.00	733.00	853.00	950.00	946.00	1,437.00	1,597.00	
Interest Income	483.00	471.00	534.00	594.00	613.00	642.00	679.00	689.00	563.00	370.00	276.00	
<b>Net Interest Exp.</b>	<b>(66.00)</b>	<b>(74.00)</b>	<b>(71.00)</b>	<b>(111.00)</b>	<b>243.00</b>	<b>91.00</b>	<b>174.00</b>	<b>261.00</b>	<b>383.00</b>	<b>1,067.00</b>	<b>1,321.00</b>	
Currency Exchange Gains (Loss)	-	-	-	569.00	149.00	246.00	57.00	143.00	120.00	64.00	61.00	
Other Non-Operating Inc. (Exp.)	(999.00)	(858.00)	(508.00)	(906.00)	(895.00)	(993.00)	(825.00)	(220.00)	(736.00)	(969.00)	(2,134.00)	
<b>EBT Excl. Unusual Items</b>	<b>11,238.00</b>	<b>11,711.00</b>	<b>10,807.00</b>	<b>10,156.00</b>	<b>9,231.00</b>	<b>9,282.00</b>	<b>8,349.00</b>	<b>8,968.00</b>	<b>10,319.00</b>	<b>8,835.00</b>	<b>11,060.00</b>	
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-	
Gain (Loss) On Sale Of Assets	(220.00)	(98.00)	(670.00)	831.00	(374.00)	1,146.00	1,459.00	743.00	(467.00)	(914.00)	(1,365.00)	
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-	
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-	
Other Unusual Items	440.00	196.00	1,340.00	(1,662.00)	748.00	(2,292.00)	(2,918.00)	(1,486.00)	934.00	1,828.00	2,730.00	
<b>EBT Incl. Unusual Items</b>	<b>11,458.00</b>	<b>11,809.00</b>	<b>11,477.00</b>	<b>9,325.00</b>	<b>9,605.00</b>	<b>8,136.00</b>	<b>6,890.00</b>	<b>8,225.00</b>	<b>10,786.00</b>	<b>9,749.00</b>	<b>12,425.00</b>	
Income Tax Expense	2,812.00	2,723.00	2,851.00	2,201.00	2,239.00	1,586.00	5,607.00	1,749.00	1,801.00	1,981.00	2,621.00	
<b>Earnings from Cont. Ops.</b>	<b>8,646.00</b>	<b>9,086.00</b>	<b>8,626.00</b>	<b>7,124.00</b>	<b>7,366.00</b>	<b>6,550.00</b>	<b>1,283.00</b>	<b>6,476.00</b>	<b>8,985.00</b>	<b>7,768.00</b>	<b>9,804.00</b>	
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-	
Minority Int. in Earnings	62.00	67.00	42.00	26.00	15.00	23.00	35.00	42.00	65.00	21.00	33.00	
<b>Net Income</b>	<b>8,584.00</b>	<b>9,019.00</b>	<b>8,584.00</b>	<b>7,098.00</b>	<b>7,351.00</b>	<b>6,527.00</b>	<b>1,248.00</b>	<b>6,434.00</b>	<b>8,920.00</b>	<b>7,747.00</b>	<b>9,771.00</b>	
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-	
Other Adj	-	-	-	-	-	-	-	-	-	-	-	
<b>NI to Common Incl Extra Items</b>	<b>8,584.00</b>	<b>9,019.00</b>	<b>8,584.00</b>	<b>7,098.00</b>	<b>7,351.00</b>	<b>6,527.00</b>	<b>1,248.00</b>	<b>6,434.00</b>	<b>8,920.00</b>	<b>7,747.00</b>	<b>9,771.00</b>	
Abnormal Losses (Gains)	380.00	408.00	752.00	2,438.00	1,765.00	2,673.00	4,109.00	3,229.00	672.00	(457.00)	2.00	
Tax Effect on Abnormal Items	(13.00)	(60.00)	73.00	(499.00)	(309.00)	(846.00)	2,984.00	(538.00)	(421.00)	1,145.00	313.00	
<b>NI to Common Excl. Extra Items</b>	<b>8,951.00</b>	<b>9,367.00</b>	<b>9,409.00</b>	<b>9,037.00</b>	<b>8,807.00</b>	<b>8,354.00</b>	<b>8,341.00</b>	<b>9,125.00</b>	<b>9,171.00</b>	<b>8,435.00</b>	<b>10,086.00</b>	
<b>Per Share Items</b>												
Basic EPS	1.88	2.00	1.94	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	
Basic EPS Excl. Extra Items	1.88	2.00	1.94	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	
Weighted Avg. Basic Shares Out.	4,568.00	4,504.00	4,434.00	4,387.00	4,352.00	4,317.00	4,272.00	4,259.00	4,276.00	4,295.00	4,315.00	
Diluted EPS	1.85	1.97	1.90	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	
Diluted EPS Excl. Extra Items	1.85	1.97	1.90	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	
Weighted Avg. Diluted Shares Out.	4,646.00	4,584.00	4,509.00	4,450.00	4,405.00	4,367.00	4,324.00	4,299.00	4,314.00	4,323.00	4,340.00	
Normalized Basic EPS	1.92	2.01	2.08	2.04	2.00	3.40	1.91	2.08	2.11	1.95	2.32	
Normalized Diluted EPS	1.93	2.05	2.08	2.04	2.00	1.91	1.93	2.13	2.13	1.95	2.32	
Dividends per Share	0.94	1.02	1.12	1.22	1.32	1.40	1.48	1.56	1.60	1.64	1.68	
Payout Ratio %	50.02	50.94	57.85	75.40	78.15	92.60	506.62	103.26	76.70	90.92	74.19	
<b>Supplemental Items</b>												
EBITA	10,473.00	11,057.00	10,478.00	9,968.00	8,963.00	8,838.00	7,884.00	9,239.00	10,570.00	9,585.00	10,840.00	
EBIT	10,173.00	10,779.00	10,228.00	9,708.00	8,728.00	8,626.00	7,755.00	9,152.00	10,086.00	8,997.00	10,308.00	
As Reported Total Revenue*	46,542.00	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	
Effective Tax Rate %	24.54	23.06	24.84	23.60	23.31	19.49	81.38	21.26	16.70	20.32	21.09	
Normalized Net Income	8,951.00	9,367.00	9,409.00	9,037.00	8,807.00	8,354.00	8,341.00	9,125.00	9,171.00	8,435.00	10,086.00	
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-	
<b>Supplemental Operating Expense Items</b>												
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-	
Stock-Based Comp., Unallocated	354.00	259.00	227.00	209.00	236.00	258.00	219.00	225.00	201.00	126.00	337.00	
<b>Stock-Based Comp., Total</b>	<b>354.00</b>	<b>259.00</b>	<b>227.00</b>	<b>209.00</b>	<b>236.00</b>	<b>258.00</b>	<b>219.00</b>	<b>225.00</b>	<b>201.00</b>	<b>126.00</b>	<b>337.00</b>	

Ticker:	KO US EQUITY
Period Type	Annuals

KO US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alcoh

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	12,803.00	8,442.00	10,414.00	8,958.00	7,309.00	8,555.00	6,102.00	9,077.00	6,480.00	6,795.00	9,684.00
Short Term Investments	1,232.00	8,109.00	9,854.00	12,717.00	12,591.00	13,646.00	14,669.00	7,038.00	4,695.00	4,119.00	2,941.00
<b>Total Cash &amp; ST Investments</b>	<b>14,035.00</b>	<b>16,551.00</b>	<b>20,268.00</b>	<b>21,675.00</b>	<b>19,900.00</b>	<b>22,201.00</b>	<b>20,771.00</b>	<b>16,115.00</b>	<b>11,175.00</b>	<b>10,914.00</b>	<b>12,625.00</b>
Accounts & Notes Receivable	4,920.00	4,759.00	4,873.00	4,466.00	3,941.00	3,856.00	3,966.00	3,685.00	3,971.00	3,144.00	3,512.00
<b>Total Receivables</b>	<b>4,920.00</b>	<b>4,759.00</b>	<b>4,873.00</b>	<b>4,466.00</b>	<b>3,941.00</b>	<b>3,856.00</b>	<b>3,966.00</b>	<b>3,685.00</b>	<b>3,971.00</b>	<b>3,144.00</b>	<b>3,512.00</b>
Inventories	3,092.00	3,264.00	3,277.00	3,100.00	2,902.00	2,675.00	2,954.00	3,071.00	3,379.00	3,266.00	3,414.00
Prepaid Exp.	3,450.00	2,781.00	2,886.00	3,066.00	2,752.00	2,481.00	2,052.00	2,059.00	1,886.00	1,916.00	2,994.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	2,973.00	-	679.00	3,900.00	2,797.00	219.00	-	-	-	-
<b>Total Current Assets</b>	<b>25,497.00</b>	<b>30,328.00</b>	<b>31,304.00</b>	<b>32,986.00</b>	<b>33,395.00</b>	<b>34,010.00</b>	<b>29,962.00</b>	<b>24,930.00</b>	<b>20,411.00</b>	<b>19,240.00</b>	<b>22,545.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>14,939.00</b>	<b>14,476.00</b>	<b>14,967.00</b>	<b>14,633.00</b>	<b>12,571.00</b>	<b>10,635.00</b>	<b>9,638.00</b>	<b>9,598.00</b>	<b>12,210.00</b>	<b>12,325.00</b>	<b>11,338.00</b>
Long-term Investments	1,141.00	1,232.00	1,119.00	3,678.00	3,470.00	989.00	1,096.00	867.00	854.00	812.00	818.00
Deferred Charges, LT	-	-	-	319.00	360.00	326.00	346.00	2,674.00	2,412.00	2,460.00	2,129.00
Other Long-Term Assets	38,397.00	40,138.00	42,665.00	40,407.00	40,200.00	41,310.00	46,854.00	45,147.00	50,494.00	52,459.00	57,524.00
<b>Total Assets</b>	<b>79,974.00</b>	<b>86,174.00</b>	<b>90,055.00</b>	<b>92,023.00</b>	<b>89,996.00</b>	<b>87,270.00</b>	<b>87,896.00</b>	<b>83,216.00</b>	<b>86,381.00</b>	<b>87,296.00</b>	<b>94,354.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	14,912.00	17,874.00	17,925.00	22,682.00	15,805.00	16,025.00	16,913.00	18,838.00	15,528.00	2,990.00	4,955.00
Accounts Payable	2,172.00	1,969.00	1,933.00	2,089.00	2,795.00	2,682.00	-	2,719.00	3,804.00	3,517.00	4,602.00
Curr. Income Taxes Payable	362.00	471.00	309.00	400.00	331.00	307.00	449.00	411.00	414.00	788.00	686.00
Other Current Liabilities	6,837.00	7,507.00	7,644.00	7,203.00	7,998.00	7,518.00	9,383.00	6,814.00	7,227.00	7,306.00	9,707.00
<b>Total Current Liabilities</b>	<b>24,283.00</b>	<b>27,821.00</b>	<b>27,811.00</b>	<b>32,374.00</b>	<b>26,929.00</b>	<b>26,532.00</b>	<b>26,745.00</b>	<b>28,782.00</b>	<b>26,973.00</b>	<b>14,601.00</b>	<b>19,950.00</b>
Long-Term Debt	13,656.00	14,736.00	19,154.00	19,063.00	28,311.00	29,684.00	31,202.00	25,376.00	28,627.00	41,425.00	39,277.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	10,114.00	10,449.00	9,650.00	10,025.00	8,992.00	7,834.00	10,972.00	10,000.00	9,683.00	9,986.00	10,267.00
<b>Total Liabilities</b>	<b>48,053.00</b>	<b>53,006.00</b>	<b>56,615.00</b>	<b>61,462.00</b>	<b>64,232.00</b>	<b>64,050.00</b>	<b>68,919.00</b>	<b>64,158.00</b>	<b>65,283.00</b>	<b>66,012.00</b>	<b>69,494.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	286.00	378.00	267.00	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00
Additional Paid In Capital	12,092.00	13,139.00	14,036.00	14,914.00	15,776.00	16,753.00	17,624.00	18,280.00	18,914.00	19,361.00	19,876.00
Retained Earnings	53,621.00	58,045.00	61,660.00	63,408.00	65,018.00	65,502.00	60,430.00	63,234.00	65,855.00	66,555.00	69,094.00
Treasury Stock	(31,304.00)	(35,009.00)	(39,091.00)	(42,225.00)	(45,066.00)	(47,988.00)	(50,677.00)	(51,719.00)	(52,244.00)	(52,016.00)	(51,641.00)
Comprehensive Inc. and Other	(2,774.00)	(3,385.00)	(3,432.00)	(5,777.00)	(10,174.00)	(11,205.00)	(10,305.00)	(12,814.00)	(13,544.00)	(14,601.00)	(14,330.00)
<b>Total Common Equity</b>	<b>31,921.00</b>	<b>33,168.00</b>	<b>33,440.00</b>	<b>30,561.00</b>	<b>25,764.00</b>	<b>23,220.00</b>	<b>18,977.00</b>	<b>19,058.00</b>	<b>21,098.00</b>	<b>21,284.00</b>	<b>24,860.00</b>
<b>Total Equity</b>	<b>31,921.00</b>	<b>33,168.00</b>	<b>33,440.00</b>	<b>30,561.00</b>	<b>25,764.00</b>	<b>23,220.00</b>	<b>18,977.00</b>	<b>19,058.00</b>	<b>21,098.00</b>	<b>21,284.00</b>	<b>24,860.00</b>
<b>Total Liabilities And Equity</b>	<b>79,974.00</b>	<b>86,174.00</b>	<b>90,055.00</b>	<b>92,023.00</b>	<b>89,996.00</b>	<b>87,270.00</b>	<b>87,896.00</b>	<b>83,216.00</b>	<b>86,381.00</b>	<b>87,296.00</b>	<b>94,354.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	4,526.00	4,469.00	4,402.00	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00
Total Shares Out. on Balance Sheet Date	4,526.00	4,469.00	4,402.00	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00
Book Value/Share	6.99	7.34	7.54	6.94	5.91	5.38	4.01	3.98	4.43	4.49	5.32
Tangible Book Value	3,966.00	5,453.00	5,562.00	3,948.00	1,422.00	1,934.00	(4,675.00)	(4,606.00)	(7,785.00)	(9,251.00)	(11,614.00)
Tangible Book Value/Share	0.88	1.22	1.26	0.90	0.33	0.45	(1.10)	(1.08)	(1.82)	(2.15)	(2.69)
Total Debt	28,568.00	32,610.00	37,079.00	41,745.00	44,116.00	45,709.00	48,115.00	44,214.00	44,155.00	44,415.00	44,232.00
Net Debt	14,533.00	16,059.00	16,811.00	20,070.00	24,216.00	23,508.00	27,344.00	28,099.00	32,980.00	33,501.00	31,607.00
Total Minority Interest	286.00	378.00	267.00	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	1,680.00	1,773.00	1,692.00	1,615.00	1,564.00	1,565.00	-	2,025.00	2,180.00	2,106.00	2,133.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	1,198.00	1,171.00	1,240.00	1,134.00	1,032.00	844.00	-	773.00	851.00	791.00	982.00
Other Inventory Accounts	214.00	320.00	345.00	351.00	306.00	266.00	-	273.00	348.00	369.00	299.00
Accum. Allowance for Doubtful Accts	83.00	53.00	61.00	331.00	352.00	466.00	-	501.00	524.00	526.00	516.00
Full Time Employees	146,200.00	150,900.00	130,600.00	129,200.00	123,200.00	100,300.00	61,800.00	62,600.00	86,200.00	80,300.00	79,000.00

Ticker:	KO US EQUITY	Sort	Ascend	Currency Selection	<input type="checkbox"/> Reporting <input checked="" type="checkbox"/> Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed	

## Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Cash Flow</b>											
For the Fiscal Period Ending											
Currency	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Net Income</b>	<b>8,584.00</b>	<b>9,019.00</b>	<b>8,584.00</b>	<b>7,098.00</b>	<b>7,351.00</b>	<b>6,527.00</b>	<b>1,248.00</b>	<b>6,434.00</b>	<b>8,920.00</b>	<b>7,747.00</b>	<b>9,771.00</b>
<b>Depreciation &amp; Amort., Total</b>	<b>1,954.00</b>	<b>1,982.00</b>	<b>1,977.00</b>	<b>1,976.00</b>	<b>1,970.00</b>	<b>1,787.00</b>	<b>1,260.00</b>	<b>1,086.00</b>	<b>1,365.00</b>	<b>1,536.00</b>	<b>1,452.00</b>
Other Non-Cash Adj	829.00	724.00	913.00	1,980.00	1,364.00	703.00	1,091.00	1,347.00	(180.00)	(129.00)	77.00
Changes in Non-Cash Capital	(1,893.00)	(1,080.00)	(932.00)	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00
<b>Cash from Ops.</b>	<b>9,474.00</b>	<b>10,645.00</b>	<b>10,542.00</b>	<b>10,615.00</b>	<b>10,528.00</b>	<b>8,796.00</b>	<b>7,041.00</b>	<b>7,627.00</b>	<b>10,471.00</b>	<b>9,844.00</b>	<b>12,625.00</b>
Capital Expenditure	(2,920.00)	(2,780.00)	(2,550.00)	(2,406.00)	(2,553.00)	(2,262.00)	(1,750.00)	(1,548.00)	(2,054.00)	(1,177.00)	(1,367.00)
Sale of Property, Plant, and Equipment	101.00	143.00	111.00	223.00	85.00	150.00	108.00	248.00	978.00	189.00	2,180.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	398.00	20.00	872.00	148.00	565.00	1,035.00	3,821.00	1,362.00	429.00	189.00	108.00
Invest. in Marketable & Equity Secur.	(4,798.00)	(14,824.00)	(14,782.00)	(17,800.00)	(15,831.00)	(15,499.00)	(17,296.00)	(7,789.00)	(4,704.00)	(13,583.00)	(6,030.00)
Other Investing Activities	4,695.00	6,037.00	12,135.00	12,329.00	11,548.00	15,577.00	12,805.00	13,654.00	1,375.00	12,905.00	2,344.00
<b>Cash from Investing</b>	<b>(2,524.00)</b>	<b>(11,404.00)</b>	<b>(4,214.00)</b>	<b>(7,506.00)</b>	<b>(6,186.00)</b>	<b>(999.00)</b>	<b>(2,312.00)</b>	<b>5,927.00</b>	<b>(3,976.00)</b>	<b>(1,477.00)</b>	<b>(2,765.00)</b>
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	27,495.00	42,791.00	43,425.00	41,674.00	40,434.00	27,281.00	29,926.00	27,605.00	23,009.00	26,934.00	13,094.00
Long-Term Debt Repaid	(22,530.00)	(38,573.00)	(38,714.00)	(36,962.00)	(37,738.00)	(25,615.00)	(28,871.00)	(30,600.00)	(24,850.00)	(28,796.00)	(12,866.00)
<b>Total Debt Issued/Repaid</b>	<b>4,965.00</b>	<b>4,218.00</b>	<b>4,711.00</b>	<b>4,712.00</b>	<b>2,696.00</b>	<b>1,666.00</b>	<b>1,055.00</b>	<b>(2,995.00)</b>	<b>(1,841.00)</b>	<b>(1,862.00)</b>	<b>228.00</b>
Pref. Dividends Paid	(4,300.00)	(4,595.00)	(4,969.00)	(5,350.00)	(5,741.00)	(6,043.00)	(6,320.00)	(6,644.00)	(6,845.00)	(7,047.00)	(7,252.00)
<b>Total Dividends Paid</b>	<b>(4,300.00)</b>	<b>(4,595.00)</b>	<b>(4,969.00)</b>	<b>(5,350.00)</b>	<b>(5,741.00)</b>	<b>(6,043.00)</b>	<b>(6,320.00)</b>	<b>(6,644.00)</b>	<b>(6,845.00)</b>	<b>(7,047.00)</b>	<b>(7,252.00)</b>
Increase in Capital Stocks	1,569.00	1,489.00	1,328.00	1,532.00	1,245.00	1,434.00	1,595.00	1,476.00	1,012.00	647.00	702.00
Decrease in Capital Stocks	(4,513.00)	(4,559.00)	(4,832.00)	(4,162.00)	(3,564.00)	(3,681.00)	(3,682.00)	(1,912.00)	(1,103.00)	(118.00)	(111.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(385.00)	(155.00)	(594.00)	(1,297.00)	(627.00)	73.00	146.00	(534.00)	(299.00)	386.00	(512.00)
<b>Cash from Financing</b>	<b>(2,664.00)</b>	<b>(3,602.00)</b>	<b>(4,356.00)</b>	<b>(4,565.00)</b>	<b>(5,991.00)</b>	<b>(6,551.00)</b>	<b>(7,206.00)</b>	<b>(10,609.00)</b>	<b>(9,076.00)</b>	<b>(7,994.00)</b>	<b>(6,945.00)</b>
<b>Net Change in Cash</b>	<b>4,286.00</b>	<b>(4,361.00)</b>	<b>1,972.00</b>	<b>(1,456.00)</b>	<b>(1,649.00)</b>	<b>1,246.00</b>	<b>(2,477.00)</b>	<b>2,945.00</b>	<b>(2,581.00)</b>	<b>373.00</b>	<b>2,915.00</b>
<b>Supplemental Items</b>											
Cash Interest Paid	573.00	574.00	498.00	498.00	515.00	663.00	803.00	903.00	921.00	935.00	738.00
Cash Taxes Paid	1,612.00	981.00	2,162.00	1,926.00	2,357.00	1,554.00	1,950.00	2,120.00	2,126.00	2,126.00	2,168.00
Free Cash Flow	6,554.00	7,865.00	7,992.00	8,209.00	7,975.00	6,534.00	5,291.00	6,079.00	8,417.00	8,667.00	11,258.00
Change in Net Working Capital	(1,893.00)	(1,080.00)	(932.00)	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00

Ticker: KO US EQUITY  
 Period Type: Annuals

Sort: Ascend  
 Consolidated: Yes

Accounting: Mixed

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	3.7x	3.7x	4.2x	4.4x	4.7x	4.8x	6.2x	6.8x	7.3x	8.2x	7.5x
	Average	4.7x	3.9x	4.0x	4.2x	4.4x	4.8x	5.1x	6.1x	7.2x	6.7x	8.1x
	High	5.0x	4.2x	4.3x	4.6x	4.8x	5.1x	6.2x	6.8x	7.8x	8.2x	8.8x
	Low	3.7x	3.6x	3.8x	3.9x	4.0x	4.5x	4.7x	5.7x	6.4x	5.3x	7.3x
TEV / LTM EBITDA	Close	14.3x	14.0x	16.3x	17.5x	19.6x	19.3x	24.9x	22.7x	23.1x	24.9x	23.9x
	Average	16.8x	15.0x	15.1x	16.1x	17.1x	19.9x	20.5x	24.7x	24.1x	21.2x	24.7x
	High	17.9x	16.3x	16.3x	17.6x	19.7x	21.3x	24.9x	27.1x	26.2x	24.9x	26.7x
	Low	14.3x	13.8x	14.2x	14.8x	15.9x	18.5x	19.0x	22.6x	21.6x	16.7x	22.3x
TEV / LTM EBIT	Close	17.0x	16.6x	19.4x	21.1x	24.1x	23.4x	29.0x	25.4x	26.9x	30.0x	28.0x
	Average	19.6x	17.9x	19.9x	19.2x	20.6x	24.4x	24.7x	28.7x	27.0x	24.7x	29.7x
	High	20.9x	19.4x	19.5x	21.1x	24.2x	26.1x	29.0x	31.5x	29.4x	30.0x	32.1x
	Low	17.1x	16.4x	16.8x	17.6x	19.1x	22.6x	23.0x	25.3x	24.1x	19.4x	26.8x
Price / LTM EPS	Close	18.1x	17.7x	19.8x	20.7x	21.5x	21.7x	23.8x	22.3x	26.0x	28.1x	25.5x
	Average	19.8x	19.2x	19.4x	19.6x	20.3x	21.8x	23.2x	23.5x	23.9x	23.5x	27.7x
	High	21.2x	21.0x	21.1x	21.5x	21.5x	23.4x	24.9x	26.2x	26.2x	28.3x	30.2x
	Low	18.1x	17.4x	18.0x	17.8x	18.7x	20.1x	21.2x	21.5x	21.0x	17.6x	24.7x
Price / Book Value	Close	5.0x	4.9x	5.5x	6.1x	7.3x	7.7x	11.4x	11.9x	12.5x	12.2x	11.1x
	Average	4.9x	5.3x	5.4x	5.4x	5.9x	7.4x	8.3x	11.3x	12.8x	11.3x	12.0x
	High	5.3x	5.8x	5.9x	6.1x	7.3x	7.9x	11.4x	12.6x	14.0x	13.6x	13.1x
	Low	4.6x	4.8x	5.0x	4.9x	5.5x	6.8x	7.5x	10.4x	11.2x	8.5x	10.7x
Price / Tangible Book Value	Close	39.9x	29.7x	32.7x	46.7x	130.6x	91.9x	--	--	--	--	--
	Average	37.3x	42.2x	32.5x	32.4x	45.9x	132.3x	98.3x	--	--	--	--
	High	39.9x	46.3x	35.3x	46.7x	130.6x	142.6x	105.2x	--	--	--	--
	Low	34.5x	29.7x	30.2x	29.4x	42.0x	91.9x	89.7x	--	--	--	--
Price / Cash Flow	Close	16.9x	15.3x	17.4x	17.4x	17.8x	20.3x	27.8x	26.4x	22.6x	23.9x	20.2x
	Average	16.1x	17.9x	16.8x	17.2x	17.0x	18.0x	21.8x	27.5x	28.4x	20.4x	23.6x
	High	17.2x	19.6x	18.2x	18.9x	18.1x	20.3x	27.8x	30.6x	31.1x	24.6x	25.7x
	Low	14.9x	15.3x	15.6x	15.6x	15.7x	16.6x	19.8x	25.2x	22.6x	15.3x	20.2x
TEV / LTM FCF	Close	24.4x	20.8x	22.9x	22.6x	23.4x	27.4x	37.0x	33.2x	28.1x	27.2x	22.7x
	Average	21.0x	25.8x	22.7x	22.7x	22.0x	23.8x	29.3x	36.6x	35.6x	25.4x	26.8x
	High	24.4x	28.3x	24.7x	24.9x	23.4x	27.4x	37.0x	40.8x	39.1x	30.5x	29.2x
	Low	19.4x	20.8x	21.1x	20.6x	20.3x	21.9x	26.7x	33.2x	28.1x	19.1x	22.7x
Dividend Yield	Close	2.7	2.8	2.7	2.9	3.1	3.4	3.2	3.3	2.9	3.0	2.8
	Average	2.6	2.5	2.6	2.7	3.0	3.0	3.2	3.3	3.1	3.2	3.0
	High	2.9	2.8	2.8	3.0	3.2	3.4	3.5	3.6	3.5	4.3	3.4
	Low	2.5	2.3	2.4	2.5	2.8	2.8	3.0	2.9	2.8	2.7	2.8

Ticker:	KO US EQUITY
Period Type:	Quarters

KO US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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## Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Ratios	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
For the Fiscal Period Ending	31/12/2019	27/03/2020	26/06/2020	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021	31/12/2021	01/04/2022	01/07/2022
<b>Profitability</b>											
Return on Assets	10.5%	11.0%	10.0%	9.0%	8.9%	7.8%	8.7%	9.4%	10.8%	11.2%	10.4%
Return on Capital	15.2%	16.0%	14.5%	13.8%	13.6%	12.4%	14.1%	14.6%	16.4%	16.8%	15.4%
Return on Equity	49.6%	55.8%	51.5%	44.7%	40.5%	37.5%	40.7%	43.2%	46.2%	45.6%	42.3%
<b>Margin Analysis</b>											
Gross Margin	60.7%	60.8%	57.9%	59.9%	58.4%	61.1%	62.6%	60.4%	56.8%	61.0%	57.4%
SG&A Margin	35.6%	30.8%	27.7%	29.0%	30.1%	29.6%	29.7%	31.1%	35.2%	28.3%	28.3%
EBITDA Margin	31.4%	31.4%	31.0%	31.1%	31.9%	32.5%	32.7%	33.1%	30.4%	30.9%	28.2%
EBIT Margin	27.1%	27.0%	26.3%	26.4%	27.3%	27.9%	28.5%	29.0%	26.7%	27.4%	25.0%
Earnings from Cont. Ops Margin	23.9%	27.7%	27.7%	26.6%	27.2%	30.2%	29.8%	28.9%	17.7%	32.5%	20.7%
Net Income Margin	22.5%	32.3%	24.9%	20.1%	16.9%	24.9%	26.1%	24.6%	25.5%	26.5%	16.8%
Normalized Net Income Margin	21.8%	25.7%	25.4%	27.5%	23.5%	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%
Free Cash Flow Margin	20.4%	2.7%	28.3%	37.1%	37.2%	15.7%	36.1%	34.1%	29.1%	3.9%	32.3%
<b>Asset Turnover</b>											
Total Asset Turnover	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.5x
Fixed Asset Turnover	3.4x	3.5x	3.1x	3.0x	2.7x	3.1x	3.4x	3.6x	3.3x	3.9x	4.1x
Accounts Receivable Turnover	9.7x	9.0x	7.9x	8.2x	9.3x	8.2x	9.2x	9.8x	11.6x	9.6x	9.7x
Inventory Turnover	4.5x	4.3x	3.9x	4.1x	4.0x	3.9x	4.2x	4.6x	4.6x	4.5x	4.9x
<b>Short Term Liquidity</b>											
Current Ratio	0.8x	0.9x	1.1x	1.1x	1.3x	1.3x	1.5x	1.5x	1.1x	1.2x	1.1x
Quick Ratio	0.6x	0.7x	0.9x	0.9x	1.0x	1.0x	1.1x	1.2x	0.8x	0.8x	0.8x
Cash from Ops. To Curr Liab	0.4x	0.5x	0.7x	0.8x	0.7x	0.8x	0.9x	0.9x	0.6x	0.6x	0.6x
Ave. Davs Sales Out.	37.5x	40.5x	46.3x	44.5x	39.4x	45.5x	40.2x	37.9x	31.4x	38.1x	37.6x
Ave. Davs Inventor Out.	80.5x	83.8x	92.3x	88.6x	90.5x	94.5x	87.7x	80.5x	79.4x	81.0x	74.0x
Ave. Davs Pavaible Out.	79.8x	--	--	--	100.6x	--	--	--	95.6x	--	--
Ave. Cash Conversion Cvcle	38.3x	--	--	--	29.4x	--	--	--	15.2x	--	--
<b>Long Term Solvency</b>											
Total Debt/Equity	209.3%	254.1%	272.7%	260.2%	208.7%	201.4%	173.2%	172.8%	177.9%	155.4%	168.9%
Total Debt/Capital	67.7%	71.8%	73.2%	72.2%	67.6%	66.8%	63.4%	63.3%	64.0%	60.8%	62.8%
LT Debt/Equity	150.8%	171.2%	215.8%	212.3%	214.6%	197.3%	178.9%	177.6%	170.8%	149.1%	159.8%
LT Debt/Capital	43.9%	44.3%	52.8%	54.0%	63.1%	59.7%	60.1%	59.8%	56.8%	54.1%	55.1%
Total Liabilities/Total Assets	44.4%	44.4%	51.4%	51.4%	58.9%	56.9%	56.1%	55.7%	52.5%	51.5%	51.3%
EBIT / Interest Exp.	9.21x	12.33x	7.23x	3.48x	7.54x	6.16x	3.87x	13.80x	10.13x	18.71x	11.82x
FRITDA / Interest Fxn.	11.30x	14.23x	8.62x	4.02x	8.93x	6.99x	4.36x	15.57x	17.70x	20.49x	13.45x
(EBITDA-CAPEX) / Interest Exp.	7.69x	12.54x	7.86x	3.69x	7.58x	6.50x	4.06x	14.20x	8.33x	19.30x	12.09x
Total Debt/EBITDA	3.77x	4.32x	4.92x	5.07x	4.22x	4.14x	3.53x	3.33x	3.76x	3.36x	3.59x
Net Debt/EBITDA	2.82x	2.81x	3.06x	3.05x	3.18x	2.98x	2.43x	2.14x	2.69x	2.53x	2.60x
Altman Z Score	4.78	3.89	3.88	3.95	4.89	4.7	4.97	4.96	5.1	5.44	5.43
<b>Growth Over Prior Year</b>											
Total Revenue	16.2%	(1.1%)	(28.5%)	(9.0%)	(5.0%)	4.9%	41.7%	16.1%	9.9%	16.3%	11.8%
Gross Profit	17.0%	(1.9%)	(31.9%)	(9.7%)	(8.5%)	5.4%	53.3%	17.1%	6.8%	16.0%	2.4%
EBITDA	26.2%	(1.3%)	(30.5%)	(7.2%)	4.3%	12.4%	43.9%	22.7%	(27.3%)	20.8%	(21.7%)
FRITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	18.6%	(2.3%)	(33.7%)	(8.0%)	8.0%	14.4%	52.2%	26.1%	(28.5%)	25.1%	(22.4%)
Earnings from Cont. Ops.	122.8%	64.1%	(33.1%)	(32.8%)	(28.6%)	(19.3%)	49.2%	42.2%	66.2%	23.9%	(27.6%)
Net Income	134.7%	65.4%	(31.8%)	(33.0%)	(28.7%)	(19.1%)	48.5%	42.3%	65.8%	23.9%	(27.9%)
Normalized Net Income	3.2%	8.1%	(33.7%)	(2.1%)	2.1%	8.4%	61.5%	18.2%	(4.2%)	16.6%	4.4%
Diluted EPS before Extra	135.0%	64.1%	(32.8%)	(33.3%)	(27.7%)	(18.8%)	48.8%	42.5%	64.7%	23.1%	(27.9%)
Accounts Receivable	7.8%	15.0%	(21.3%)	(12.1%)	(20.8%)	(15.1%)	4.9%	1.6%	11.7%	23.4%	11.3%
Inventory	10.0%	12.0%	1.4%	(0.1%)	(3.3%)	(5.7%)	(6.3%)	(2.5%)	4.5%	11.5%	10.4%
Net PP&E	27.2%	8.8%	(7.7%)	(7.5%)	0.9%	(2.9%)	(1.4%)	(5.7%)	(8.0%)	(8.3%)	(10.3%)
Total Assets	3.8%	6.4%	5.2%	11.2%	1.1%	(4.3%)	(4.7%)	(6.8%)	8.1%	4.5%	3.3%
Tangible Book Value	68.5%	92.1%	22.7%	21.9%	18.2%	(13.2%)	(33.5%)	(33.5%)	24.9%	16.8%	63.1%
Common Equity	11.8%	2.4%	(3.8%)	(0.6%)	1.7%	12.1%	27.3%	19.2%	19.2%	22.1%	3.4%
Cash from Ops.	39.4%	(29.4%)	(30.9%)	2.3%	34.2%	194.2%	74.4%	7.9%	(6.5%)	(6.1%)	(0.9%)
Capital Expenditures	69.6%	(15.7%)	(44.9%)	(51.8%)	(50.7%)	(33.9%)	12.0%	24.7%	52.9%	0.5%	15.4%
Levered Free Cash Flow	28.9%	(42.8%)	(39.4%)	10.9%	73.1%	520.1%	80.9%	6.8%	(14.1%)	(71.4%)	(0.1%)
Unlevered Free Cash Flow	74.1%	(42.8%)	(92.2%)	22.3%	(90.3%)	(270.3%)	608.5%	11.3%	(394.7%)	284.6%	(5.0%)
Dividend per Share	2.6%	2.5%	2.5%	2.5%	2.5%	2.4%	2.4%	2.4%	2.4%	4.8%	4.8%

**CAGR Over Two Years**

Total Revenue	4.4%	1.8%	(12.9%)	(0.7%)	5.0%	1.9%	0.7%	2.8%	2.2%	10.4%	25.9%
Gross Profit	3.3%	0.1%	(16.1%)	(2.3%)	3.4%	1.7%	2.2%	2.8%	(1.2%)	10.6%	25.3%
EBITDA	20.0%	11.3%	(12.0%)	(3.8%)	14.7%	5.3%	(0.0%)	6.7%	(12.9%)	16.5%	6.2%
EBITA	--	--	--	--	--	--	--	--	--	--	--
FRIT	19.7%	10.6%	(15.4%)	(6.2%)	13.2%	5.7%	0.5%	7.7%	(12.1%)	19.6%	8.7%
Earnings from Cont. Ops.	--	41.3%	(13.1%)	(2.2%)	26.1%	15.1%	(0.1%)	(2.2%)	8.9%	(0.0%)	3.9%
Net Income	--	42.4%	(12.4%)	(3.9%)	29.4%	15.7%	0.6%	(2.4%)	8.7%	0.1%	3.5%
Normalized Net Income	6.7%	3.5%	(16.9%)	(2.5%)	2.6%	8.2%	3.4%	7.6%	(1.1%)	12.4%	29.9%
Diluted EPS before Extra	--	41.4%	(12.9%)	(4.7%)	30.4%	15.5%	0.0%	(2.5%)	9.2%	0.0%	3.6%
Accounts Receivable	0.1%	2.9%	(8.2%)	1.7%	(7.6%)	(1.2%)	(9.1%)	(5.5%)	(6.0%)	2.4%	8.1%
Inventory	7.0%	4.9%	10.2%	11.5%	3.1%	2.8%	(2.5%)	(1.3%)	0.5%	2.5%	1.7%
Net PP&F	12.6%	7.9%	17.9%	20.0%	13.3%	2.8%	(4.6%)	(6.6%)	(3.6%)	(5.7%)	(5.9%)
Total Assets	(0.9%)	0.4%	2.8%	5.8%	2.4%	0.9%	0.1%	1.8%	4.5%	0.0%	(0.8%)
Tangible Book Value	28.7%	105.5%	--	--	41.7%	29.1%	(9.7%)	(10.0%)	21.5%	0.7%	4.1%
Common Equity	5.4%	(3.8%)	(2.3%)	0.9%	6.6%	7.1%	10.6%	8.9%	10.1%	17.0%	14.7%
Cash from Ops.	51.3%	(4.8%)	3.7%	5.6%	36.8%	44.1%	2.3%	5.0%	12.1%	5.9%	32.6%
Capital Expenditures	23.5%	9.2%	(29.0%)	(28.5%)	(8.6%)	(25.4%)	(21.4%)	(22.5%)	(13.2%)	(18.5%)	13.7%
Levered Free Cash Flow	72.4%	(17.8%)	10.4%	10.2%	49.4%	88.4%	4.7%	8.8%	22.0%	33.2%	34.4%
Unlevered Free Cash Flow	13.9%	(17.8%)	--	21.2%	(58.9%)	--	(25.7%)	16.7%	--	--	159.4%
Dividend per Share	4.0%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	3.6%	3.6%

**CAGR Over Three Years**

Total Revenue	(1.2%)	(1.9%)	(9.7%)	(1.6%)	1.2%	2.8%	2.4%	4.6%	6.6%	6.5%	4.2%
Gross Profit	(0.7%)	(2.3%)	(11.9%)	(3.0%)	(0.8%)	1.8%	2.6%	3.8%	4.6%	6.3%	2.2%
EBITDA	13.4%	6.7%	0.3%	1.5%	14.5%	11.7%	3.7%	4.4%	(1.5%)	10.7%	(7.8%)
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	16.9%	6.6%	(0.9%)	0.8%	15.7%	11.8%	2.9%	3.5%	(2.9%)	11.8%	(7.8%)
Earnings from Cont. Ops.	55.7%	33.2%	8.6%	6.4%	(181.6%)	17.2%	4.0%	10.8%	38.3%	17.9%	(10.2%)
Net Income	54.8%	32.9%	9.1%	6.3%	(180.9%)	18.0%	4.5%	9.5%	40.5%	18.3%	(9.9%)
Normalized Net Income	7.5%	5.6%	(15.3%)	3.1%	5.1%	5.1%	3.7%	4.0%	0.3%	10.9%	3.8%
Diluted EPS before Extra	53.5%	33.3%	8.6%	6.6%	(180.6%)	17.6%	4.1%	9.0%	40.9%	18.0%	(10.3%)
Accounts Receivable	1.0%	6.7%	(1.5%)	1.5%	(7.4%)	(3.5%)	(4.0%)	1.7%	(1.6%)	6.4%	(2.8%)
Inventory	8.1%	7.2%	7.9%	7.8%	3.4%	1.3%	4.4%	6.6%	3.6%	5.6%	1.6%
Net PP&E	4.7%	4.1%	7.2%	8.7%	8.5%	4.2%	11.1%	10.8%	5.7%	(1.1%)	(6.5%)
Total Assets	(0.3%)	1.0%	1.3%	2.4%	(0.7%)	(1.2%)	0.7%	1.4%	4.3%	2.1%	1.2%
Tangible Book Value	(259.2%)	(232.8%)	(227.2%)	(218.5%)	25.1%	54.2%	(265.0%)	(263.3%)	35.5%	24.9%	10.0%
Common Equity	(6.3%)	(7.4%)	(7.4%)	(5.6%)	4.2%	1.3%	6.7%	6.7%	10.6%	11.9%	8.2%
Cash from Ops.	9.2%	(10.1%)	(4.7%)	10.9%	45.4%	38.7%	23.3%	6.3%	20.6%	(7.5%)	1.9%
Capital Expenditures	6.6%	(9.6%)	(18.8%)	(14.9%)	(9.1%)	(7.6%)	(17.4%)	(13.9%)	8.5%	(17.6%)	(10.7%)
Levered Free Cash Flow	10.5%	(10.7%)	(2.6%)	14.2%	72.6%	61.2%	30.1%	9.0%	24.2%	0.5%	3.1%
Unlevered Free Cash Flow	26.0%	(10.7%)	(24.5%)	36.0%	(49.9%)	(204.8%)	(872.2%)	17.8%	(179.3%)	(255.4%)	(19.3%)
Dividend per Share	4.6%	3.5%	3.5%	3.5%	3.5%	2.5%	2.5%	2.5%	2.5%	3.2%	3.2%

**CAGR Over Five Years**

Total Revenue	(3.6%)	(4.3%)	(10.1%)	(5.4%)	(2.9%)	(2.6%)	(2.6%)	(1.1%)	0.1%	2.8%	3.1%
Gross Profit	(3.3%)	(4.6%)	(11.0%)	(5.4%)	(3.3%)	(2.4%)	(2.1%)	(1.4%)	(0.9%)	2.7%	1.5%
EBITDA	6.4%	(0.2%)	(4.8%)	(1.5%)	6.2%	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	8.3%	0.7%	(4.8%)	(0.7%)	9.0%	4.9%	1.1%	5.0%	4.3%	11.6%	2.8%
Earnings from Cont. Ops.	21.8%	12.3%	(10.8%)	3.7%	3.6%	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%
Net Income	21.5%	12.3%	(10.6%)	3.7%	3.3%	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%
Normalized Net Income	0.5%	(0.4%)	(7.8%)	1.3%	3.8%	3.8%	2.7%	5.6%	4.0%	8.3%	0.5%
Diluted EPS before Extra	22.6%	12.8%	(10.4%)	3.9%	4.0%	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.6%
Accounts Receivable	(2.3%)	(0.1%)	(5.0%)	(1.0%)	(4.4%)	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%
Inventory	1.7%	2.0%	1.7%	2.3%	2.4%	1.9%	1.8%	3.0%	5.0%	5.3%	5.4%
Net PP&E	(3.6%)	(5.2%)	(5.7%)	(3.3%)	(0.4%)	(3.3%)	(3.6%)	(2.1%)	1.3%	0.1%	1.8%
Total Assets	(1.3%)	0.7%	0.2%	0.9%	(0.6%)	(0.3%)	(0.8%)	(0.7%)	1.6%	0.6%	0.4%
Tangible Book Value	(215.0%)	(228.7%)	(234.0%)	(242.0%)	(245.6%)	(257.2%)	(217.7%)	(210.2%)	(242.9%)	(218.9%)	(217.4%)
Common Equity	(8.9%)	(8.8%)	(9.3%)	(6.5%)	(5.5%)	(4.0%)	(3.5%)	(3.2%)	(0.1%)	1.7%	0.9%
Cash from Ops.	0.5%	(18.8%)	(8.8%)	1.0%	11.1%	22.1%	3.9%	5.0%	10.4%	(4.0%)	8.8%
Capital Expenditures	1.5%	(8.7%)	(19.0%)	(16.7%)	(13.9%)	(16.6%)	(15.7%)	(10.2%)	(1.8%)	(13.3%)	(7.1%)
Levered Free Cash Flow	0.0%	(26.4%)	(7.3%)	3.4%	20.6%	83.6%	6.5%	7.2%	15.0%	4.7%	10.8%
Unlevered Free Cash Flow	31.9%	(190.2%)	(29.7%)	2.5%	13.0%	(23.0%)	9.8%	(7.8%)	(189.4%)	(236.0%)	23.7%
Dividend per Share	5.6%	4.4%	4.4%	4.4%	4.4%	3.7%	3.7%	3.7%	3.7%	3.5%	3.5%





Ticker: KO US EQUITY	KO US EQUITY Ascend	Currency Reporting Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed	

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>REVENUE</b>											
<b>Revenue by Product</b>											
<b>For the Fiscal Period Ending</b>	<b>31/12/2011</b>	<b>31/12/2012</b>	<b>31/12/2013</b>	<b>31/12/2014</b>	<b>31/12/2015</b>	<b>31/12/2016</b>	<b>31/12/2017</b>	<b>31/12/2018</b>	<b>31/12/2019</b>	<b>31/12/2020</b>	<b>31/12/2021</b>
Revenue	46,542.00	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00
Non-Alcoholic Beverages	37,882.00	39,083.00	39,102.00	23,459.00	22,885.00	21,985.00	24,876.00	27,440.00	29,741.00	27,746.00	38,655.00
Bottling Investments	8,501.00	8,807.00	7,598.00	22,403.00	21,253.00	19,751.00	11,223.00	6,768.00	7,431.00	6,265.00	7,203.00
Corporate	159.00	127.00	154.00	136.00	156.00	127.00	113.00	92.00	94.00	46.00	85.00
Eliminations	-	-	-	-	-	-	-	-	-	(1,043.00)	(1,255.00)
Finished Products Operations	-	-	-	-	-	-	-	-	-	-	-
Beverages	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
<b>Revenue by Geography</b>											
<b>For the Fiscal Period Ending</b>	<b>31/12/2011</b>	<b>31/12/2012</b>	<b>31/12/2013</b>	<b>31/12/2014</b>	<b>31/12/2015</b>	<b>31/12/2016</b>	<b>31/12/2017</b>	<b>31/12/2018</b>	<b>31/12/2019</b>	<b>31/12/2020</b>	<b>31/12/2021</b>
Revenue	46,542.00	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00
North America	20,559.00	21,665.00	21,574.00	23,459.00	22,885.00	19,751.00	11,223.00	11,370.00	11,906.00	11,477.00	13,190.00
Bottling Investments	8,501.00	8,807.00	7,598.00	7,574.00	6,966.00	7,014.00	8,678.00	6,768.00	7,431.00	6,265.00	7,203.00
Europe, Middle East & Africa	5,553.00	5,680.00	5,372.00	5,257.00	5,581.00	6,437.00	6,780.00	6,535.00	6,434.00	6,057.00	7,193.00
Asia Pacific	4,777.00	4,560.00	4,748.00	4,975.00	4,707.00	4,788.00	4,753.00	4,797.00	4,723.00	4,722.00	5,291.00
Latin America	4,403.00	4,481.00	4,645.00	4,597.00	3,999.00	3,746.00	3,953.00	3,971.00	4,118.00	3,499.00	4,143.00
Global Ventures	2,990.00	2,697.00	2,763.00	136.00	156.00	127.00	712.00	767.00	2,560.00	1,991.00	2,805.00
Corporate	159.00	127.00	154.00	-	-	-	113.00	92.00	94.00	46.00	85.00
Elimination	-	-	-	-	-	-	-	-	-	(1,043.00)	(1,255.00)
Reconciliation	-	-	-	-	-	-	-	-	-	-	-
International	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: KO US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alcohólicas

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Pension</b>											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Pension Net Periodic Cost</b>											
Service Cost	249.00	291.00	280.00	261.00	265.00	239.00	197.00	124.00	104.00	112.00	97.00
Interest Cost	391.00	388.00	378.00	406.00	379.00	319.00	306.00	296.00	291.00	235.00	183.00
Expected Return on Plan Assets	(494.00)	(573.00)	(659.00)	(713.00)	(705.00)	(653.00)	(650.00)	(650.00)	(552.00)	(587.00)	(606.00)
Pension Expense (Income)	238.00	241.00	194.00	25.00	136.00	86.00	28.00	(105.00)	(10.00)	(66.00)	(180.00)
<b>Other Postretirement Cost</b>											
Service Cost	32.00	34.00	36.00	26.00	27.00	22.00	17.00	11.00	9.00	11.00	9.00
Interest Cost	45.00	43.00	42.00	43.00	37.00	31.00	29.00	25.00	28.00	21.00	15.00
Expected Return on Plan Assets	(8.00)	(8.00)	(9.00)	(11.00)	(11.00)	(11.00)	(12.00)	(13.00)	(13.00)	(16.00)	(17.00)
Other Postretirement Benefits Expense (I)	10.00	23.00	72.00	43.00	44.00	30.00	24.00	12.00	24.00	18.00	9.00
<b>Pension Funded Status</b>											
Fair Value of Plan Assets	6,171.00	7,584.00	8,746.00	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00
Actual Return (Loss) on Plan Assets	73.00	822.00	1,043.00	574.00	(44.00)	690.00	1,139.00	(269.00)	1,111.00	830.00	1,003.00
Employer Contribution	1,001.00	1,056.00	639.00	214.00	121.00	718.00	181.00	107.00	36.00	30.00	33.00
Benefits Paid	(440.00)	(420.00)	(538.00)	(522.00)	(353.00)	(346.00)	(341.00)	(358.00)	(537.00)	(485.00)	(375.00)
Projected Benefit Obligation	8,255.00	9,693.00	8,845.00	10,346.00	9,159.00	9,428.00	9,455.00	8,015.00	8,757.00	9,414.00	8,580.00
Over(Under) Funded Pension	(2,084.00)	(2,109.00)	(99.00)	(1,444.00)	(1,470.00)	(1,057.00)	(612.00)	(586.00)	(677.00)	(775.00)	325.00
Accumulated Benefit Obligation	7,277.00	8,736.00	1,446.00	8,501.00	7,537.00	7,668.00	7,614.00	6,451.00	7,052.00	7,553.00	6,689.00
Pension Funding Ratio	74.75	78.24	98.88	86.04	83.95	88.79	93.53	92.69	92.27	91.77	103.79
<b>Other Postretirement Funded Status</b>											
Fair Value of Plan Assets	185.00	202.00	243.00	246.00	245.00	255.00	288.00	289.00	339.00	396.00	419.00
Actual Return (Loss) on Plan Assets	(4.00)	16.00	40.00	2.00	(3.00)	8.00	--	(5.00)	38.00	51.00	15.00
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	(63.00)	(53.00)	(77.00)	(62.00)	(59.00)	(64.00)	(71.00)	(70.00)	(86.00)	(59.00)	(67.00)
Projected Benefit Obligation	953.00	1,104.00	946.00	1,006.00	940.00	962.00	782.00	719.00	757.00	769.00	696.00
Over(Under) Funded Post Ret Benefits	(768.00)	(902.00)	(703.00)	(760.00)	(695.00)	(707.00)	(494.00)	(430.00)	(418.00)	(373.00)	(277.00)
Other Post-Retirement Funding Ratio	19.41	18.30	25.69	24.45	26.06	26.51	36.83	40.19	44.78	51.50	60.20
<b>Actuarial Assumptions</b>											
<b>Pension</b>											
Expected Return on Plan Assets	8.25	8.25	8.25	8.25	8.25	8.25	8.00	8.00	7.75	7.50	7.25
Discount Rate used on Plan Liabilities	4.75	4.75	4.00	4.75	3.75	4.25	4.00	3.50	4.00	3.25	2.50
Rate of Compensation Increase	3.25	3.25	3.50	3.50	3.50	3.50	3.75	3.50	3.75	3.75	3.75
<b>Other Postretirement Benefits</b>											
Expected Return on Plan Assets	4.75	4.75	4.75	4.75	4.75	4.75	4.75	4.50	4.50	4.50	4.25
Discount Rate used on Plan Liabilities	4.75	4.75	4.00	4.75	3.75	4.25	4.00	3.50	4.25	3.50	2.75
Health Care Cost Trend Projected(next y)	8.00	8.00	8.00	7.50	7.00	7.00	7.00	7.00	6.75	6.75	6.75
<b>Pension Plan Asset Allocation</b>											
Fair Value of Plan Assets	6,171.00	7,584.00	8,746.00	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00
Asset Category - Equities %	38.05	37.51	34.14	32.34	30.95	33.04	40.28	38.78	40.73	44.74	46.46
Asset Category - Debt %	35.97	40.27	26.00	27.32	24.84	18.18	13.58	17.47	18.56	19.44	19.09
Asset Category - Real Estate %	4.38	3.39	2.87	4.58	6.03	6.25	6.76	5.26	4.23	3.84	4.37
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	3.68	5.09	5.88	2.93	3.59	4.80	7.81	6.50	9.17	7.85	5.67
Asset Category - Other %	10.00	6.82	24.90	23.85	24.65	23.23	20.45	20.84	18.77	17.11	16.43
<b>Expected Pension Payments</b>											
Year 1	486.00	452.00	471.00	494.00	521.00	574.00	713.00	439.00	462.00	657.00	486.00
Year 2	501.00	473.00	483.00	518.00	504.00	496.00	461.00	448.00	468.00	437.00	454.00
Year 3	521.00	493.00	512.00	551.00	533.00	521.00	482.00	460.00	476.00	472.00	464.00
Year 4	537.00	510.00	554.00	560.00	551.00	536.00	489.00	468.00	485.00	483.00	470.00
Year 5	553.00	542.00	558.00	584.00	570.00	549.00	500.00	480.00	498.00	491.00	471.00
Beyond Year 5	3,042.00	2,929.00	3,084.00	3,137.00	3,065.00	2,906.00	2,642.00	2,517.00	2,543.00	2,492.00	2,390.00
<b>Expected Postretirement Benefits</b>											
Year 1	53.00	58.00	59.00	61.00	61.00	65.00	64.00	62.00	60.00	60.00	59.00
Year 2	56.00	61.00	62.00	65.00	63.00	66.00	62.00	61.00	58.00	56.00	56.00
Year 3	59.00	64.00	64.00	67.00	64.00	67.00	61.00	59.00	56.00	54.00	53.00
Year 4	62.00	65.00	65.00	67.00	65.00	67.00	59.00	57.00	54.00	51.00	51.00
Year 5	65.00	66.00	66.00	68.00	67.00	67.00	57.00	55.00	52.00	50.00	48.00
Beyond Year 5	342.00	352.00	346.00	343.00	332.00	323.00	258.00	250.00	240.00	226.00	211.00

Ticker: KO US EQUITY      Sort: Ascend      Currency: Reporting      Change: USD  
 Period Type: Annuals      Consolidated: Yes      Accounting: Mixed

Coca-Cola Co/The

Sector: Bienes de consumo básico    Industry: Bebidas    Sub-Industry: Producción de bebidas no alco

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
<b>Supplemental</b>											
<b>For the Fiscal Period Ending</b>	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
<b>Currency</b>	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Options Activity</b>											
Options Granted During Period	26.00	53.00	56.00	68.00	13.00	9.00	9.00	8.00	8.00	7.00	7.00
Options Outstanding End Of Period	162.00	309.00	305.00	305.00	266.00	220.00	173.00	133.00	105.00	88.00	75.00
Options Exercisable End of Period	106.00	194.00	187.00	173.00	178.00	166.00	142.00	114.00	89.00	72.00	59.00
<b>Price</b>											
Weighted Average Fair Value per Option	9.28	3.80	3.73	3.91	4.38	4.17	3.98	4.97	4.94	6.44	5.08
Avg Exercise Price (Options Outstanding)	51.23	27.27	25.87	27.85	29.92	31.96	33.89	35.74	38.43	40.55	42.43
Avg Exercise Price (Options Exercisable)	48.65	24.92	29.42	31.60	32.51	33.70	35.02	36.74	38.37	38.43	40.08
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
<b>Assumptions</b>											
Stock Opt Valuation - Risk Free Rate (%)	2.30	1.00	0.90	1.60	1.80	1.50	2.20	2.80	2.60	1.40	0.90
Stock Opt Valuation - Expected Life (Yrs)	5.00	5.00	5.00	5.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00
Stock Opt Valuation - Expected Volatil (%)	19.00	18.00	17.00	16.00	16.00	16.00	15.50	15.50	15.50	16.00	18.00
Stock Opt Valuation - Dividend Yield (%)	2.70	2.70	2.80	2.70	3.10	3.20	3.60	3.50	3.50	2.70	3.30
<b>Stock Expense</b>											
Expense For Stock-Based Compensation	354.00	259.00	227.00	209.00	236.00	258.00	219.00	225.00	201.00	126.00	337.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-